

CHALLENGES OF PLANNING FUTURE HIGH VOLTAGE POWER SYSTEM NETWORKS



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1 Introduction

Steady growth and development in South Africa has led to the demand for electricity hence demanding the expansion of electric power networks and an evolution to the current power system network [1]. To date there have been several planning challenges, both technical and non-technical, many of which still persist. It is predicted that there is a likelihood of further increased complex planning challenges in future. We are aware that networks will change but the difficult questions are how, when and how quickly will these network changes occur.

This paper focuses on the planning of future high voltage power system networks supplying cities, municipalities and large power users, as well as smaller communities and rural networks. The increase in electricity tariffs, load-shedding, introduction of renewable energy and the drive towards 'clean energy' sources are among the key aspects that will impact the energy sector. Policy and regulatory changes will further significantly affect network planning consequently leading to either a positive or negative evolution.

South Africa is largely supplied by power stations that are located in Mpumalanga province. There is a change to the supply of energy from power stations with the introduction of the renewable energy independent power producer (REIPP) programme initiated by the Department of energy (DoE). This program has procured around 6 400 MW of energy from 106 independent power producers (IPPs) [2]. Renewable energy is generated chiefly by wind and solar sources in the Eastern Cape, Western Cape, and the Northern Cape. As part of the integrated resource plan more renewable energy (around 4000 MW) is likely to be introduced in the next 10 years. Figure 1 provides a general overview on the current and future footprint of power generation in South Africa.

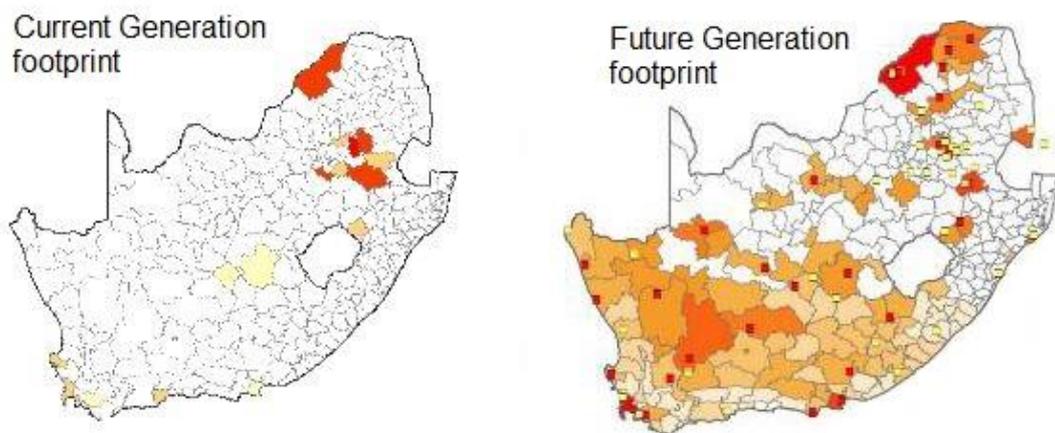


Figure 1: SA's current and future generation footprints [2]

The South African Power System comprises largely of the Eskom owned and operated Transmission network with voltage levels ranging from 220 to 765 kV. These networks supply municipalities, cities,

towns, mines, industries in South Africa as well as neighbouring countries. Countries such as Namibia, Botswana, Zimbabwe, Mozambique, Swaziland, and Lesotho are currently connected to the South African transmission grid. In an effort to trade more power, more interconnection is planned in the long-term plan between Southern Africa and neighbouring countries.

2. The High Voltage Planning Process

The current high voltage planning philosophies are based on the transmission grid code, together with policies and codes of practice that are specific to utilities. As a transmission networks are rigid and robust, and in most cases with N-2 contingency [3]. These have ensured that transmissions network remain stable under the current demanding conditions. The timeframes for planning, construction and commissioning of high voltage networks can range from 3 to 10 years. In the planning phase, delays can be experienced in the environmental impact assessment (EIA), water use licences and specialist studies. In Environmental Impact Assessments (EIAs), the public is allowed to comment on the project and it is a requirement that all public concerns are satisfactorily addressed before approvals are granted. In most cases objections to projects are raised by residents in the vicinity of the project leading to implementation delays. Land acquisition can also be a lengthy process leading to further delays if owners are not willing to sell land or servitudes rights required for projects. When required, the expropriation of land can delay projects if there are lengthy legal battles.

The construction of overhead lines requires 35, 45, 55m of servitude for 132, 275, 400 kV respectively for the full length of the line. Depending on the utility, a single or double servitude would be required for the new overhead lines. Substations require between 6,400 and 60,000 square metres of land. The cost of land varies depending on the land-use, zoning and terrain. Further careful consideration has to be given to the access roads for the construction and maintenance of towers & substations.

Prior to construction, approvals need to be sought from the affected authorities in the area. In some cases, assessments and studies are required. An example of this situation is where lines and substations are in the vicinity of airports and flight paths where approvals are required from the civil aviation authority. Timeframes for these processes must be factored into the project delivery schedule, considering the possibility of delays on one or more of the items mentioned.

Bulk infrastructure projects require large amount of land that is difficult to acquire in built up environments. Urbanisation requires a secure, reliable and resilient source of power in order to sustain development into the future. The projects are planned with supply developments for a minimum of 40 years. Maintenance and refurbishment of infrastructure would take place as and when required after construction. In addition components would need to be replaced as they reach their end of life. Current planning looks at life cycle costing when choosing components. Maintenance practices are now moving to a 'condition based' maintenance regime rather than 'time-based' regimes. Online monitoring equipment are also becoming common for large value assets.

3. Demand forecasting

In the past forecasting was carried out using historic trends and known/planned future developments. More recently geographic load forecasting (GLF) is being carried out by utilities and municipalities. It allows for the modelling of loads according to daily demand curve. Loads can be classified as industrial, commercial and residential with each justifying a specific demand load for planning purposes. GLF programs require an economic development perspective study to be carried out prior to the modelling. It identifies spatially where and to what extent growth will take place. The study makes use of all stakeholders' plans, spatial & integrated plans as well as other development plans. The population statistical data, economic and land-use data is used to formulate a model. The data derived from this model are direct inputs to the GLF program. The output data of the model depends on the input parameters, therefore good quality data is required. The results of the models become the key inputs the master planning process and is crucial in determining the 'capital bold' program. However the longer the planning time-lines, greater is the uncertainty in the forecast data. Figure 2 indicates the measure of uncertainty against time. The area within the red ellipse indicates the planning period for the network development plan (NDP), while the blue is for the network masterplan (NMP). Beyond 10 years, the uncertainty increases exponentially. In planning high-voltage projects, planning can begin in excess of

10 years prior to the project being required. Hence, Forecast in general are based on current data and hence they will always be factors of uncertainty in forecasting. Plans have to be reviewed regularly and adjusted if required.

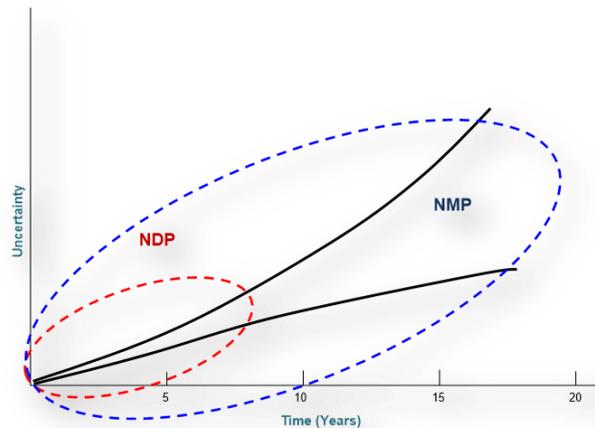


Figure 2: Indicates forecast uncertainty over time [4]

3.1 EThekwini Electricity's Load Forecast

EThekwini Electricity completed its first forecasting exercise in 2011 the results of which are shown in the figure 3 [4]. The forecasts were seen to be higher than what was being experienced within the network. An update of the economic development study was carried out in 2015 and subsequently the GLF model was updated accordingly. This process was completed in 2017. The results are shown in orange in the results are shown in the graph below.

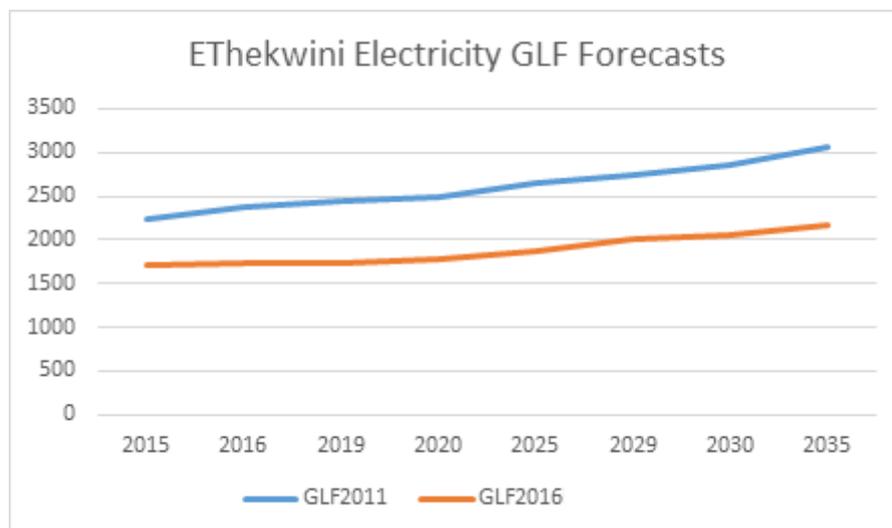


Figure 3: The 2011 and 2016 GLF study results [4]

The results indicate that there is a significant difference in the forecasting between the 2011 and 2016 load modelling. Factors that influence modelling are:

- Load data used
- Economic development perspective
- Statistical data (Census data)
- Growth and development materialising as planned

- Government and municipal initiatives

The larger variance in the results indicates that pre-2010 (the year of the Football World Cup in SA) economic outlook was much brighter than pre-2015. Projects forecasted in the initial study did not take place as planned, but were stretched out over a longer period of time.

3.2 EThekwini Electricity's Historical Load

The effects of the global recession of 2008 influenced growth in SA. Load shedding that began around the same time period drove Eskom to implement demand side management (DSM) by promoting energy efficiency. Projects such as solar water heating, incandescent bulb replacements, geyser timers, energy efficient shower heads and education on saving power reduced the load demands. Customers have also moved away from the electric stoves and heater to gas powered ones.

One of the most significant changes in the power industry is the introduction of renewable energy and the drive to produce clean energy. This has led to commercial, industrial, and residential customers installing generation units within their facilities for the production of power to either use or import into the network. Industrial customers are now able to generate power from existing processes. Even though companies are seeking to become carbon neutral in their production lines there still has to be a business case for this. Small to medium customers have become more energy efficient and are using less power.

The decrease in load demand [3] has been as a result of:

- Increase in tariffs by Eskom
- Load-shedding
- Demand side initiatives and customer awareness

The electricity tariffs have been increasing steadily from 2008 to present. Year-on-year increases have varied between 4.95- 26.2%. The latter being for the 2009/2010 financial year. An overall increase of 59% was levied over the last 10 years. Figure 4 is a plot of historical load data against an S-curve. S-curves are used to trend loads over time, accordingly, a load reaches a point of saturation.

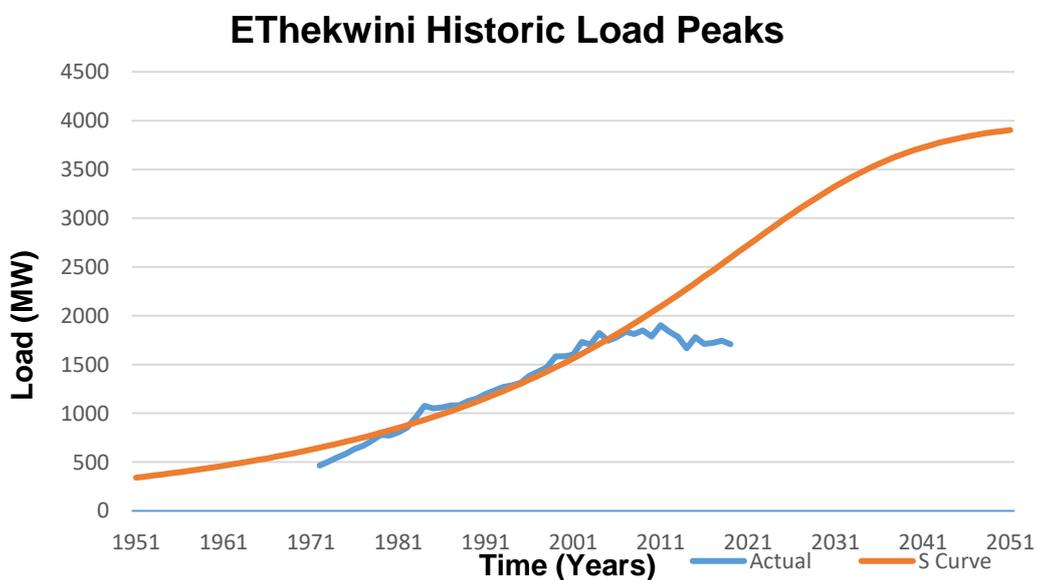


Figure 4: The Historic demand graph for EThekwini Electricity

Between the years 1978-2008, the load curve closely followed the S-curve. Since 2008/2009, a deviation from the S-curve is seen and there are slight increases and decreases in eThekwini Electricity's peak loads

3.3 Embedded Generation

Within the eThekweni Municipality embedded generation has taken the form of photovoltaic (PV) systems. There has been an increase in the number of residential units that have installed solar PV in the last 5 years. Municipalities are still in the process of regulating the installations. A new tariff scheme [5] has been introduced this year. It has introduced a grid connection charge to customers who wish to generate power and still want to be grid connected. This would have an effect on future PV installations. The new tariff's grid connection increases the payback period of installations and might act as a deterrent to future installations.

Figure 5 below indicates the daily usage curve of a residential customer, shown in black. The PV curve is shown in purple and indicates a peak generation at midday. Thus, as PV penetration increases, there would be an increase in the amount of power being generated by small-scale embedded generation (SSEG).

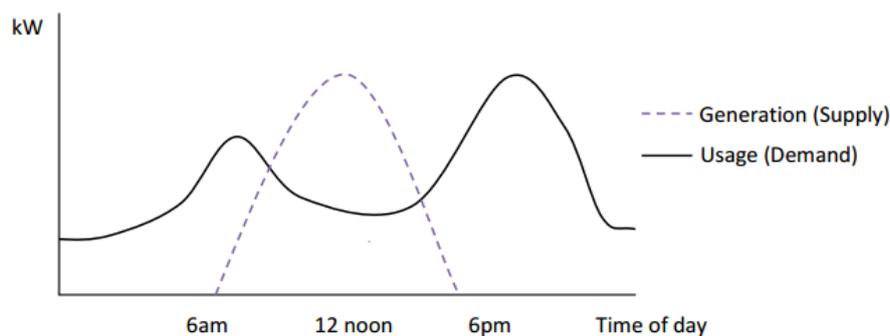


Figure 5: The daily load curve with PV generation

However, if significant amounts of SSEGs are present in the network this would increase the amount of power in those areas. SSEGs would have an impact on the amount of power being required from upstream Eskom supplies to municipalities. The result will be that the transmission grid load would decrease. The solar irradiation map, figure 6, indicates that along the east coast of SA, approximately between 1700-1900 kW/sqm. This when compare to the central and west between 2100-2300 kW/sqm would be generated and is equivalent to 20% more power. Thus for the similar capital investment large scale solar plant are not likely to be constructed in the Kwa-Zulu Natal, unless for reasons other than obtaining the maximum return on investment. Thus currently there are such plants that have been in operation in these areas for the last few years a part of Eskom's REIPP program.

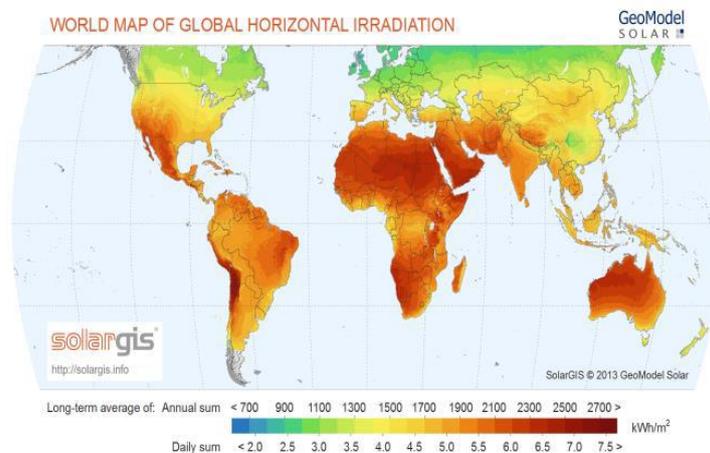


Figure 6: The Global Solar Horizontal Irradiation Map [6]

The drive towards renewable energy and reducing greenhouse gases is likely to see a change in the current power sources. This would mean that the traditional supply chain of transmission lines and substation would have to be reconfigured. This is shown in figure 7 which are Eskom's proposed corridors for transmission lines going into the future.

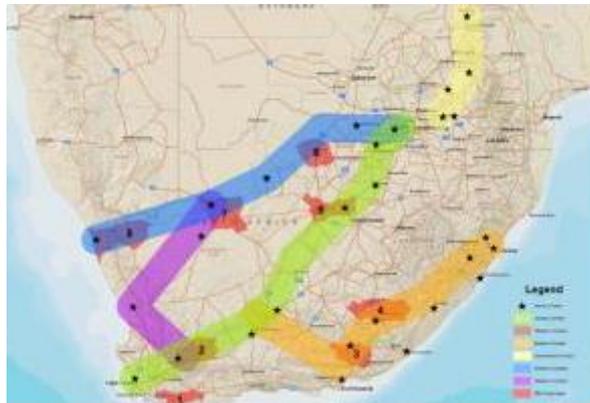


Figure 7: Eskom's future servitudes [2]

Municipalities are governed by the Municipalities act [7], while Nersa regulates power generation in the country and regulates tariffs. Policies and regulations have to be put in place for the purchase of power from SSEGs and other generators. Eskom is committed to purchase power at set rates for the IPPs. The lack of policy gives freedom to participant but the lack of certainty make it hard to find funding.

4. Challenges

The challenges in SA are both technical and non-technical in nature. However both effect the quality of supply of the customers.

4.1 Technical:

- Embedded generation: More small scale and large-scale renewable energy generation.
- Power flows that will change.
- Changing power quality due to the increase of renewable energy generation: fault current levels, flicker, harmonics etc.
- Cyber-attacks and cyber security
- Variable operating conditions and currently only a few small modifications having been carried out to the current network planning and operations.
- In-depth knowledge of the MV network and changes within the medium voltage network.

4.2 Non-technical:

- Sites and Servitudes are becoming harder to acquire, especially in built up areas
- Theft of electricity, cables and overhead lines
- The constant pressure to reduce carbon emissions and produce green energy
- Long project planning and execution timeframes
- Variance in the demands of the customers, due changing usage patterns.
- Changing the way in which they use energy, the move to gas and energy efficiency
- High costs for the transmission projects
- Effects of climate change on infrastructure
- Human resources and changing of skill set of employees

We are currently at a junction and must decide what energy demands to plan for going into the future at transmission level. Thus the historical methods of transmission planning has become more complicated. The data sets used in the past have to be modified and the planning methods change to suit the current situation. Older planning methods were based on distribution forecasts.

Planners need to do more active long-term forecasting in order to keep up with the trends of the power system network. There are various factors that affect the load forecasts such as population growth and migration, the economy, public and private developer and industry plans. In the future, the introduction of renewable energy, vehicles would be major factors in affecting the way in which power is consumed by customers, both residential and industrial.

Due to the fact that the criteria has changed planners need to be more careful when making decisions going into the future. They need to gather information from all stakeholders and using model to do load forecasting. The existing models need to be modified to include the effect of renewable energy sources on the network. Renewables will have an effect on the daily load curves of customers. This will vary from customer to customer depending on the amount of energy the system is producing. All factors that affect PV systems need to be taken into account. Eventually a bottom-up approach must be looked at in order to assess how the transmission network will be affected. The distribution model has to be maintained in order for accurate modelling to be carried out.

The forecasting method methods need to be tested before used. Case studies are a good way of assessing the impact of renewables on the network. Many countries have integrated renewables successfully included network.

5. Future Power System

The transition to the future grid is described by Gellings et al. [8] is shown in figure 8.



Figure 8: The transition from the current grid to the future grid (SQRA: Security, Quality, Reliability and Availability; DER: Distributed Energy Resources) [8]

An assessment of the current system would have to be conducted and the gaps for that particular system identified. These gaps would differ across networks and utilities. Essentially the future power system should enable utilities to [9]:

- Be more competitive with their overall strategies
- Provide better service
- Better manage their assets
- Extend equipment life
- Improve diagnostics
- Develop reliability-based maintenance.

Planning and development consider the ultimate inter-connections and progress towards it. EG would be part of the solution, but should be practically assessed together with traditional generation sources [11].

The drivers for the transition of networks are:

- Rapid urbanisation: whether or not we are ready for it, will place services placed under strain
- EG costs have been decreasing steadily, an uncontrolled surge in EG will affect the networks
- Smart mobility and the reduction in fossil based vehicles together with the move towards electric and autonomous vehicles would increase the demand for power and change the conventional daily load curves
- The cost of battery storage is decreasing and would be a game-changer in the near future
- Climate change and its impact on infrastructure will test power system resilience
- Customers are becoming more discerning as to the products they purchase and the services they receive, hence products and services have to become more customer centric

6. The Forth Industrial Revolution in the Power Sector

Power systems have been evolving and are not only becoming more connected at the high and medium voltage levels but also in information and communications technology sector. The World Economic Forum's Grid Edge Transformation Initiative developed the following key findings: [13]:

- The Fourth Industrial Revolution is transforming the electricity system by increasingly competitive distributed energy resources (like generation, storage, efficiency, demand management and EVs) have become widely available, empowering customers to become active elements of the system. Systems are becoming fully digitalized, customers can have real-time interactions, operations can be fully automated, and capable of managing flexible and mobile resources
- The rules of the game are changing with blurred boundaries between sectors and along the value chain and increasing the complexity of system governance. The role of the network evolves beyond supplying electricity, becoming a platform that maximizes value of distributed energy resources. The revenue model sees smaller shares of income derived from centrally generated electrons, which is compensated by new revenue sources from new distribution and retail services.
- Transformation will bring massive value creation with opportunity for creation of \$2.3T of value for industry and society – increasing reliability, resilience, efficiency and asset utilization of the overall system, reducing CO2 emissions and creating new services for customers. However, there is a great risk for value destruction if the system fails to capture the value of distributed energy resources, potentially resulting in stranded network assets and customer defection.

7. Conclusion

Policy makers must re-design the regulatory framework, adopting a new revenue model, planning the electricity system to include embedded generation with renewable energy sources. Regulators have to adapt faster to change, involve more stakeholders and include the urban regulatory dimension onto their models. Private sector embrace the new reality of a fully digital, customer-empowered, transactive electricity system and transformation is inevitable. All stakeholders must deploy enabling infrastructure that is flexible, open and interoperable. Consider public private partnerships to build enabling infrastructure that is not yet commercially viable and requires initial public intervention.

Big data, machine learning and artificial intelligence should be explored to solve some of the existing challenges and be will central to the planning, operation and maintenance of future power systems.

The forth industrial revolution is taking place much faster than the first three, adaptability, resilient, flexibility are key for success.

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